UNITED STATES BANKRUPTCY COURT

_	THE DISTRICT C	DELAWARE
In Re. Closeout Distribution, LLC	§ § §	Case No. <u>24-11978</u> Lead Case No. <u>24-11967</u>
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 08/02/2025		Petition Date: 09/09/2024
Months Pending: 11		Industry Classification: 4 5 5 2
Reporting Method:	Accrual Basis •	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	411
 ✓ Statement of cash receipts and distribution ✓ Statement of cash receipts and distribution ✓ Balance sheet containing the sum ✓ Statement of operations (profit or Accounts receivable aging ✓ Postpetition liabilities aging ✓ Statement of capital assets ✓ Schedule of payments to profession ✓ Schedule of payments to insiders ✓ All bank statements and bank receivable ✓ Description of the assets sold or to 	sbursements mary and detail of the assets, l r loss statement) onals onciliations for the reporting p	iabilities and equity (net worth) or deficit
/s/ Casey B. Sawyer Signature of Responsible Party 08/29/2025 Date		Casey B. Sawyer Printed Name of Responsible Party 201 North Market Street, P.O. Box 1347, Wilmington, DE 19899-1347 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

c. Total disbursements (net of transfers between accounts) 50 \$81.03.44 d. Cash balance end of month (a · b · c) 50 \$0 Disbursements made by third party for the benefit of the estate 54 \$ I. Total disbursements for quarterly fee calculation (c · c) 50 \$81.303.44 Variable spitch for the found of the part of the sent of all owance of the part of the	Pai	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
c. Total disbursements (net of transfers between accounts) 50 \$81.03.44 d. Cash balance end of month (a-b-c) 50 \$8 Disbursements made by third party for the benefit of the estate \$1 \$1 I. Total disbursements for quarterly fee calculation (c+e) \$2 \$81.303.44 *** Accounts receivable (total net of allowance) \$0 \$81.303.44 A. Accounts receivable (total net of allowance) \$0 \$0 I. Twentory (Book of Market of Other (attach explanation)) \$0 \$0 I. Twentory (Book of Market of Other (attach explanation)) \$6 \$161.022,350 c. Total assets \$161.029,718 \$161.023,550 d. Postpetition payables (excluding taxes) \$161.029,718 \$1 d. Postpetition payables past due (excluding taxes) \$61.029,718 \$1 d. Postpetition taxes payable \$61.519 \$0 p. Postpetition payables past due (excluding taxes) \$61.519 \$0 p. Total postpetition debt (f+h) \$71.633.584 \$0 p. Peptition secured debt \$51.418.82 \$0 p. Peptition unsecured debt \$51.279.54.65 \$0	a.	Cash balance beginning of month	\$0	
Cash balance end of month (a+b-c) S0 S1	b.	Total receipts (net of transfers between accounts)	\$0	\$162,885
c. Disbursements made by third party for the benefit of the estate 36 St f. Total disbursements for quarterly fee calculation (c+e) 30 \$81,303,444 Part ≥ Assert and Liability Status Current Month Kot generally applicable to Individual Debtors. See Instructions) 30 a. Accounts receivable over 90 days outstanding (net of allowance) 50 b. Accounts receivable over 90 days outstanding (net of allowance) 50 c. Investory (Book o Market Other Catach explanation)) 30 d Total current assets \$161,023,750 e. Total assets \$161,029,718 f. Postpetition payables (excluding taxes) \$161,029,718 g. Postpetition taxes payable \$61,519 h. Postpetition taxes payable \$61,519 j. Total postpetition taxes payable \$61,519 j. Postpetition secured debt \$0 j. Prepetition secured debt \$30 j. Prepetition unsecured debt \$55,441,882 j. Prepetition priority debt \$312,709,645	c.	Total disbursements (net of transfers between accounts)	\$0	\$81,303,446
Total disbursements for quarterly fee calculation (c+e)	d.	Cash balance end of month (a+b-c)	\$0	
Part 2: Asset and Liability Status Current Month	e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
Not generally applicable to Individual Debtors. See Instructions.	f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$81,303,446
b. Accounts receivable over 90 days outstanding (net of allowance) S0			Current Month	
Column C	a.	Accounts receivable (total net of allowance)	\$0	
d	b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
Total assets S161,029,718 S161,029,718 S161,029,718 S161,029,718 S161,029,718 S161,029,718 S171,715,103 S171,103	c.	$Inventory \hspace{0.5cm} (Book \bullet \hspace{0.5cm} Market \hspace{0.5cm} \bigcirc \hspace{0.5cm} Other \hspace{0.5cm} \bigcirc \hspace{0.5cm} (attach \hspace{0.1cm} explanation))$	\$0	
f. Postpetition payables (excluding taxes) \$71,715,103 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$-61,519 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$71,653,584 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$55,441,882 n. Total liabilities (debt) (j+k+l+m) \$127,095,465 o. Ending equity/net worth (e-n) \$333,934,253 Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative Assets Sold or Transferred Current Month Cumulative Current Month Current Month Current Month Current Month Current Month Current Month Current Month Current Month Current Month Current Month Curren	d	Total current assets	\$161,023,550	
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h. Postpetition taxes payable \$-61,519 i. Postpetition taxes past due \$0 j. Total postpetition debt (f+h) \$71,653,584 k. Prepetition secured debt \$0 l. Prepetition priority debt \$0 m. Prepetition unsecured debt \$55,441,882 n. Total liabilities (debt) (j+k+l+m) \$127,095,465 o. Ending equity/net worth (e-n) \$33,394,253 Part 3: Assets Sold or Transferred Current Month Cumulative Current Month Cumulative Current Month \$0 \$1 Current Month Cumulative Current Month Cumulative a. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$1 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 \$1 Part 4: Income Statement (Statement of Operations) Current Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative	g.	Postpetition payables past due (excluding taxes)		
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outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	a.		\$0	\$0
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c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items S271,189 S-2,941,730 S0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$271,189	
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e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.	Gross profit (a-b)	\$271,189	
f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	d.	Selling expenses	\$-2,941,730	
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h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	Other expenses	\$0	
i. Taxes (local, state, and federal)\$0j. Reorganization items\$0	g.	Depreciation and/or amortization (not included in 4b)	\$0	
j. Reorganization items \$0	h.			
	i.			
k. Profit (loss) \$3,159,385 \$27,400,040	j.	-		
	k.	Profit (loss)	\$3,159,385	\$27,400,046

Part 5	Profe	ssional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (bankı	ruptcy) Aggregate Total				
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
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Debtor's Name Closeout Distribution, LLC

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Case No. 24-11978 Debtor's Name Closeout Distribution, LLC lxxix lxxx lxxxi lxxxii lxxxiii lxxxiv lxxxv lxxxvi lxxxvi lxxxvi lxxxix хc xci xcii xciii xciv xcv xcvi xcvii xcviii xcix c ci Approved Paid Current Paid Approved **Current Month** Cumulative Month Cumulative b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv vi vii viii ix X хi xii

xiii xiv Debtor's Name Closeout Distribution, LLC

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Debtor's	Debtor's Name Closeout Distribution, LLC			Case No. 24-11978			
	xcix						
	c						
c.	All pro	ofessional fees and expenses (del	otor & committees)	\$0	\$0	\$0	\$0

Da	ut C. Doctuctition To	***	C	rent Month	Cumulativa
Pal	rt 6: Postpetition Tax	des	Cur	rent Month	Cumulative
a.	Postpetition income	taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition income	taxes paid (local, state, and federal)	-	\$0	\$0
c.	Postpetition employ	er payroll taxes accrued		\$0	\$0
d.	Postpetition employ	er payroll taxes paid		\$0	\$0
e.	Postpetition propert	y taxes paid		\$0	\$0
f.	Postpetition other ta	exes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other ta	ixes paid (local, state, and federal)		\$0	\$0
Pa	rt 7: Questionnaire -]	During this reporting period:			
a.	Were any payments	made on prepetition debt? (if yes, see Instructions)	Yes \bigcirc	No 💿	
b.		made outside the ordinary course of business val? (if yes, see Instructions)	Yes \bigcirc	No 💿	
c.	Were any payments	made to or on behalf of insiders?	Yes \bigcirc	No 💿	
d.	Are you current on p	postpetition tax return filings?	Yes •	No 🔘	
e.	Are you current on p	postpetition estimated tax payments?	Yes	No 🔘	
f.	Were all trust fund to	axes remitted on a current basis?	Yes 💿	No 🔿	
g.	Was there any postp (if yes, see Instructio	etition borrowing, other than trade credit? ns)	Yes \bigcirc	No 💿	
h.	Were all payments n the court?	nade to or on behalf of professionals approved by	Yes \bigcirc	No O N/A •	
i.	Do you have:	Worker's compensation insurance?	Yes •	No 🔘	
		If yes, are your premiums current?	Yes .	No O N/A O	(if no, see Instructions)
		Casualty/property insurance?	Yes \bigcirc	No 💿	
		If yes, are your premiums current?	Yes \bigcirc	No O N/A •	(if no, see Instructions)
		General liability insurance?	Yes \bigcirc	No 💿	
		If yes, are your premiums current?	Yes \bigcirc	No O N/A •	(if no, see Instructions)
j.	Has a plan of reorgan	nization been filed with the court?	Yes \bigcirc	No 💿	
k.	Has a disclosure state	ement been filed with the court?	Yes \bigcirc	No 💿	
l.	Are you current with set forth under 28 U	quarterly U.S. Trustee fees as J.S.C. § 1930?	Yes •	No 🔿	

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Pai	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
SS U.S. the property of the end for Off Fee eo/bar	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information of S.C. § 1930(a)(6). The United States Trustee will also use this information is bankruptcy system, including the likelihood of a plan of reorganization be beeuted in good faith. This information may be disclosed to a bankruptcy eded to perform the trustee's or examiner's duties or to the appropriate feed forcement agency when the information indicates a violation or potential or routine purposes. For a discussion of the types of routine disclosures that fice for United States Trustee's systems of records notice, UST-001, "Bankid. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained rules_regulations/index.htm. Failure to provide this information could realize the provide this information could realize the under penalty of perjury that the foregoing Monthly Oper cumentation are true and correct and that I have been authorized.	to calculate statutory fee assessments under 28 to evaluate a chapter 11 debtor's progress through eing confirmed and whether the case is being a trustee or examiner when the information is leral, state, local, regulatory, tribal, or foreign law violation of law. Other disclosures may be made may be made, you may consult the Executive ruptcy Case Files and Associated Records." See 71 d at the following link: http://www.justice.gov/ust/esult in the dismissal or conversion of your 12(b)(4)(F).
/s/	Jonathan Ramsden Jonatl	nan Ramsden

Printed Name of Responsible Party

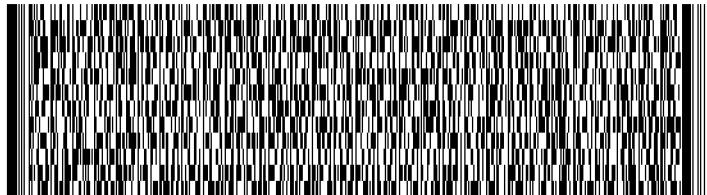
08/29/2025

Date

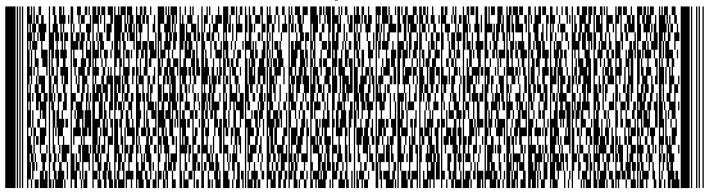
Signature of Responsible Party

Title

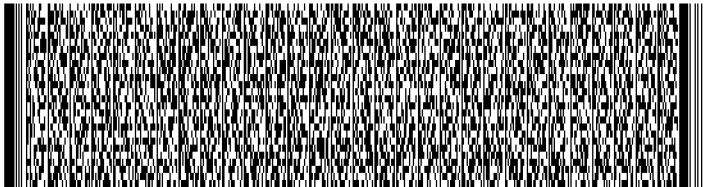
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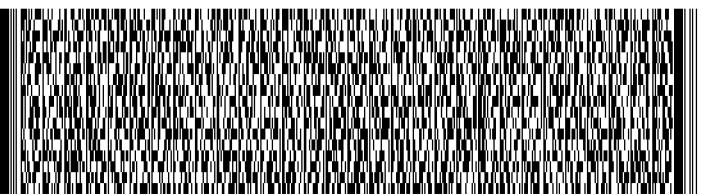
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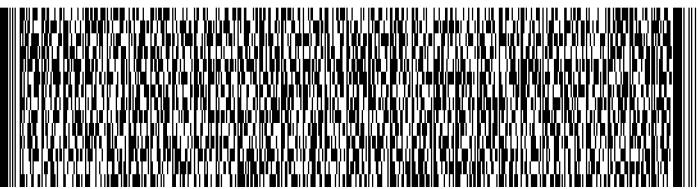
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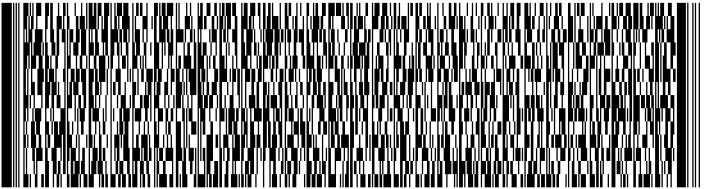
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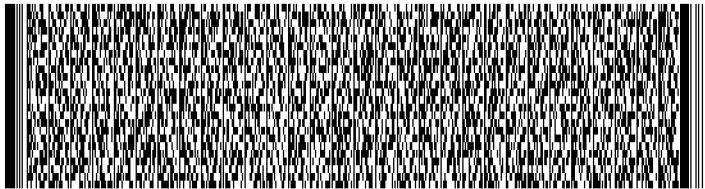
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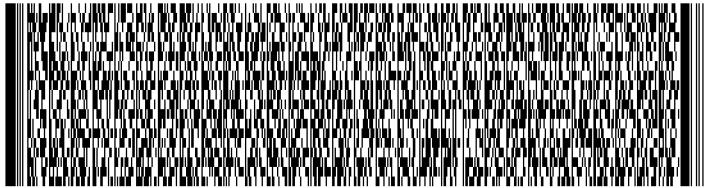
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